Case Examples Life Rescue Plan

Move your clients into a Guaranteed No Lapse UL Save your clients 50% or more off their current premium and Increase their Cash Flow!

Case #1:

48 Male PF NS \$186,000 Death Benefit \$23,600 Cash Value Old Annual Premium = \$2400 New Annual Premium = \$461 Target commissionable Premium = \$2140, plus excess premium **TOTAL COMMISSION TO YOU: \$2,034**

Case #2:

56 Male PF NS \$1,500,000 Death Benefit \$380,840 Cash Value Old Annual Premium = \$22,000 New Death Benefit = \$2,163,101 New Annual Premium = \$0 Target commissionable premium = \$32,143 plus excess premium TOTAL COMMISSION TO YOU: \$31,081

Case #3:

67 Male Standard NS \$500,000 Death Benefit \$142,256 Cash Value Old Annual Premium = \$12,500 New Annual Premium = \$4,366 Target commissionable premium = \$21,749, plus excess premium TOTAL COMMISSION TO YOU: \$18,722

Case #4:

78 Female PF/79 Male Standard (2nd to Die)
\$2 Million Death Benefit
\$739,000 Cash Value
Old Annual Premium = \$65,000
New Annual Premium = \$0
Cash value was used as a single premium
Target commissionable premium = \$85,000, plus excess premium
TOTAL COMMISSION TO YOU: \$76,830

Mortality rates (cost of insurance) have been substantially reduced over the years. If your clients are in reasonably good health and have cash value in their policies, they may benefit with a newer product that is fully GUARANTEED.

For more great sales ideas, call us at 800-933-5491 Special Risk Services