

Lincoln Life Submission Options

Life insurance products, including *Lincoln MoneyGuard*[®]

	Fully Electronic Submission Options				Paper Applications/Tickets	
	eApp (Full Life Application)	eTicket (Life <i>LincXpress</i> [®])*	<i>Lincoln TermAccel</i> [®] * (eTicket)	<i>MoneyGuard</i> [®] on iGO (Full Application)		
What is it?	<ul style="list-style-type: none"> Secure full life application/ticket process that offers fillable forms, user friendly data gathering design and electronic signing to streamline the process Applications received are in good order reducing the reach out calls to the field to obtain additional information Received in-house immediately after the agent applies their eSignature Within 30 minutes of submission, the agent and any identified case manager will receive an email with the policy number 				<p>Paper/hard copy requirements mailed to Lincoln's home office will experience delays in processing due to the current environment.</p>	
Product	UL, SUL, IUL, SIUL, <i>Lincoln LifeElements</i> [®] Level Term	UL, SUL, IUL, SIUL, VUL, SVUL, <i>Lincoln LifeElements</i> [®] Level Term	<i>Lincoln TermAccel</i> [®] Level Term*	<i>Lincoln MoneyGuard</i> [®] III (not available in CA or NY)		
Workflow	Agent → Lincoln	Agent → Lincoln → Client Tele-app A Lincoln representative reaches out to schedule interview or client schedules online.	Agent → Lincoln → Client Tele-app A Lincoln representative reaches out to schedule interview or client schedules online.	Agent → Lincoln		
How to Access	<ol style="list-style-type: none"> Registered iGo users of iPipeline <ul style="list-style-type: none"> iService: How to add products to iGo Registered users of Lincoln's Producer Website: Accessible from Product pages or from My Business>New Business Submission Tools 					Fax or email to your Dedicated UW&NB Team.
Other	<ul style="list-style-type: none"> Ability to upload additional documents. 	<ul style="list-style-type: none"> Ticket submission requiring Tele-app interview. Ability to upload additional documents. 	<ul style="list-style-type: none"> Ticket submission requiring Tele-app interview. Ability to upload additional documents. 	<ul style="list-style-type: none"> <i>MoneyGuard</i> application submission. PHI Interview available for LTC Supplement and Part II or can be submitted via paper. Ability to upload additional documents. 		
Resources	Coming Soon	How to submit an eTicket - Brainshark <i>LincXpress</i> Process Overview flier	How to submit an eTicket - Brainshark <i>TermAccel</i> Process Overview flier	Lincoln MoneyGuard [®] iGO [®] eApplication – The What and The How		

For additional details: [Life Insurance Application Submission Comparison Summary](#)

Life insurance issued by The Lincoln National Life Insurance Company, Fort Wayne, IN and Lincoln Life & Annuity Company of New York, Syracuse, NY, and distributed by Lincoln Financial Distributors, Inc., a broker-dealer. Contractual obligations are backed by the claims-paying ability of the issuing insurance company. The Lincoln National Life Insurance Company does not solicit business in the state of New York, nor is it authorized to do so. Lincoln Financial Group is the marketing name of Lincoln National Corporation and its affiliates.

**LincXpress*[®] and *Lincoln TermAccel*[®] Level Term are not available in New York